

Administration

An option to fit every need

Our time and resource solutions can improve the productivity, accuracy, and reliability of your back office processes. Busy companies like yours need a versatile approach to benefits that **automates** billing, simplifies the enrollment process, and ultimately saves you time and money. By keeping services **simple** and efficient we can give you the extra time you need to focus on other aspects of your work.

Your company receives benefit management and cost control, while your employees receive sound and objective services. We are committed to providing you with **convenient, reliable, and cost-effective** benefit services.



457(b) Plan

Plans eligible under 457(b) allow employees of sponsoring organizations to defer income taxation on retirement savings into future years. We provide plan support by handling the daily compliance and plan requirements associated with a 457(b) Plan.

403(b)

Flexible and engaging plan administration is the key to your 403(b) plan's success. Our professionals can save you time on 403(b) planning, reduce your direct costs, and ultimately increase the number of employees participating.

Cafeteria Plan

This plan allows you to pay for group health premiums, other qualified insurance premiums, un-reimbursed medical costs, child and dependent care costs and more with tax-exempt dollars. The more employees who participate, the more tax savings for your company.

Consolidated Billing

We merge all your different carrier invoices into one simple bill and then distribute the funds accordingly. Automated uploading means the bills are done that easily, but what does that mean for your company?

- **Accuracy** – We review everything line by line to increase accuracy.
- **More Time, Less Paper** – By reducing the processing down to one bill your company can use its resources to handle more important tasks.
- **More Products, Less Hassle** - You can now include many valuable products in your benefit program without worrying about more complex payroll deductions.
- **Billing Frequency** - You can select your billing frequency to suit your schedule.

BRINGING IT ALL TOGETHER

Insurance Investments Enrollment
Services Administration



COLLATERAL BENEFITS
GROUP